







add VALUE to your clients

GROW your clients relationships











CONCISE SUPER

Your **solution** to SMSF **Administration** and **Compliance**



DAILY

Corporate Actions and Income Announcements

DAILY Bank direct data feed













TRACK

- Contribution Caps
- Pension Min/Max
- Asset Allocation = Asset Strategy

SECURE

Web access

- 24/
- anytime anywhere



MEET Year End Annual Compliance Obligations

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